

# Calvary Episcopal Church Summit, New Jersey

## Instructions for Gifts of Securities

**In all of the following cases, please notify the following of your donation:**

- Nan Lampe, Assistant Treasurer for Securities ([LampeLabs@comcast.net](mailto:LampeLabs@comcast.net) 908-273-6086 -), or
- Charles Rall, Treasurer ([cs.rall@verizon.net](mailto:cs.rall@verizon.net) 908-522-0645 -)

**We will need to know:**

- the name of the company or mutual fund,
- the number of shares and
- the name of the transferring broker, as well as whether the gift is made toward your current pledge, your future pledge or for some other purpose.

### **FOR SECURITIES WIREABLE THROUGH DEPOSITORY TRUST COMPANY (DTC):**

Vanguard Brokerage Services  
DTC # 0062  
For Calvary Episcopal Church  
31 Woodland Avenue  
Summit, NJ 07901  
Account # 32994353

### **FOR SECURITIES THAT ARE IN CERTIFICATE (PHYSICAL) FORM:**

Please deliver (1) the stock or bond certificate and (2) a signed stock/bond power (in separate envelopes) to the church office, Attn: Nan Lampe, Assistant Treasurer for Securities, or Charles Rall, Treasurer. It is not advisable to sign the back of the certificate itself. We have a supply of blank stock/bond power forms in the office.

### **FOR GIFTS OF MUTUAL FUND SHARES:**

Some mutual fund organizations may require that shares be registered in Calvary's name. In this case, the registration should be as follows:

Calvary Episcopal Church  
31 Woodland Avenue  
Summit, NJ 07901  
TIN – 22-1487555

**Thank you very much for your support of Calvary Church.**